Extraordinary communication

In compliance with its obligation to provide notification of extraordinary events under Act CXX of 2001 on the Capital Market (hereinafter: **Capital Market Act**), **ALTEO Energiaszolgáltató Nyilvánosan Működő Részvénytársaság** (registered office: H-1117 Budapest, Dombóvári út 25, company registration number: Cg.01-10-045985) (hereinafter: **Company** or **ALTEO**) hereby provides the following information.

With reference to the announcement published on June 15, 2026, ALTEO informs its valued Investors that the preliminary market sounding has concluded, and based on the feedback received, the Company is commencing the preparation of the bond program and the initial issuance. The main proposed terms of the initial issuance are set out below; however, this does not yet constitute a final decision regarding the issuance and its terms. The Company will make its final decision regarding the execution of the issuance based on, among other things, investor feedback to the main terms provided below and an assessment of their suitability for ALTEO, of which the valued Investors will be duly informed:

Framework amount of the bond program:	HUF 40 billion (with documentation not requiring supervisory approval)
Method of offering:	Public offering – exempted from the obligation to publish a prospectus, targeted at qualified investors qualifying as professional clients – via an auction with competitive bids
Date of (initial) issuance:	Around September 2026
Maturity:	7 years
Currency:	EUR
Offered volume:	Approx. EUR ~70-100 million
Purpose of the (initial) issuance, use of proceeds:	Refinancing, in whole or in part, the existing corporate loan and stabilizing the equity/debt ratio through the issuance of a non-green bond.
Face value:	EUR 100,000
Amortization of face value:	In 4 (unequal) installments starting from the 4th year following the issuance
Interest type :	Fixed, annual interest payment
Interest rate:	The exact rate will be determined later
Covenants:	Undertakings similar to the covenants of the Company's Growth Bond Program (NKP) bonds
Listing:	BSE XBond

Budapest, July 17, 2026

ALTEO Nyrt.

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