

Extraordinary communication

In compliance with its obligation to provide notification of extraordinary events under Act CXX of 2001 on the Capital Market (hereinafter: **Capital Market Act**), **ALTEO Energiaszolgáltató Nyilvánosan Működő Részvénytársaság** (registered office: H-1117 Budapest, Dombóvári út 25, company registration number: Cg.01-10-045985) (hereinafter: **Company** or **ALTEO**) hereby provides the following information.

The Company hereby informs Investors that it is considering the issuance of bonds with an aggregate principal amount of approximately HUF 25-40 billion on the domestic market under Hungarian law, expectedly within the framework of a bond program. The primary objectives of the program are the refinancing of existing debt facilities and the stabilization of the equity-to-debt ratio. In order to support the Company's decision-making process regarding the execution of the bond issuance and to gauge the extent to which current investor demand and expectations align with its financing goals, ALTEO intends to initiate a preliminary market sounding exercise concerning the bonds.

Under the bond program, the Company is considering the issuance of bond series with maturities ranging from 3 to 7 years, targeting institutional investors. The bonds may be denominated in HUF and EUR. Following the issuances, the Company intends to initiate the registration of the bonds on the multilateral trading facility (XBond) operated by the Budapest Stock Exchange (BSE). Subject to meeting the necessary criteria, the issuance of green bonds may also be considered. Based on preliminary plans, issuances under the program would commence from this autumn. The Company intends to make its final decision regarding the bond issuances and their specific parameters at a later date, taking into account a number of factors, including the results of the preliminary market sounding, and will duly inform Investors thereof.

ALTEO is supported by Erste Bank Hungary Zrt. acting as Arranger and Bookrunner during the planned bond program, and the Company will provide further details to Investors in due course.

Budapest, June 15, 2026

ALTEO Nyrt.

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