

COMMUNICATION

In compliance with its obligation to provide notification on extraordinary events as set out in Act CXX of 2001 on the Capital Market (hereinafter: **Capital Market Act**), **ALTEO Energiaszolgáltató Nyilvánosan Működő Részvénytársaság** (registered office: H-1033 Budapest, Kórház utca 6-12; company registration number: Cg.01-10-045985) (hereinafter: **“Company”** or **“ALTEO”**) hereby provides the following information:

The Company informs its investors that it intends to launch a HUF 20 billion bond scheme starting from fall 2022, which based on the strategy updated and published in January 2022 is primarily aimed at providing the necessary funds for growth, as well as to partially finance increased working capital needs and increase the safety reserves in order to ensure that ALTEO can respond with maximum flexibility to future opportunities and challenges underlying exceptional market conditions.

In Phase I of the bond scheme, in Q4 2022, the amount of funds the Company intends to raise could reach HUF 15 billion through one or more, HUF or EUR denominated bond series. In this high yield environment, the Company expects to issue bonds with a shorter maturity of 1.5 to 3 years, which would be listed on the stock exchange (XBond). ALTEO intends to use a part of the funds raised under the bond scheme to finance climate-friendly green investments and, as such, green bonds may be issued during the term of the scheme's.

The detailed parameters of the various issues under the bond scheme will be defined down the line.

ALTEO is supported in the bond scheme by Erste Bank Hungary Zrt. as placer, and the Company will inform its investors in due time of any further details.

Budapest, September 14, 2022

ALTEO Nyrt.