

## COMMUNICATION

In compliance with its obligation to provide notification of extraordinary events as set out in Section 55 of Act CXX of 2001 on the Capital Market, and in Decree No. 24/2008 (VIII. 15.) of the Minister of Finance, **ALTEO Energiaszolgáltató Nyilvánosan Működő Részvénytársaság** (registered office: H-1131 Budapest, Babér u. 1-5; company registration number: Cg.01-10-045985; hereinafter: “**Company**” or “**ALTEO**”) hereby provides the following information:

As already notified to the Company’s investors through its communication dated March 3, 2021, the Company – as seller – and **BorsodChem Zártkörűen Működő Részvénytársaság** (registered office: H-3700 Kazincbarcika, Bolyai tér 1; company registration number: Cg.05-10-000054; hereinafter referred to as “**BorsodChem**”) -as purchaser- concluded a business share purchase contract (hereinafter: “**Contract**”) at March 3, 2021, for the transfer of ownership of the business shares representing 100% of the share capital of **BC-Therm Energiatermelő és Szolgáltató Korlátolt Felelősségű Társaság** (registered office: H-1131 Budapest, Babér utca 1-5; company registration number: Cg.01-09-887812; hereinafter referred to as “**BC-Therm**”), in the amount of HUF 98,000,000.

We hereby inform the honoured Investors that the closing conditions specified in detail in the Contract have been fulfilled. Accordingly, the ownership of the business shares representing 100% of the subscribed capital of BC-Therm has been transferred to BorsodChem as of today.

As already notified to the Company’s investors, the Contract does not affect the operation and maintenance activities of the Company in the area of BorsodChem, the operation and maintenance facilities of the industrial power plant are still provided by ALTEO.

Budapest, May 31, 2021

ALTEO Nyrt.

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