

## COMMUNICATION

**ALTEO Energiaszolgáltató Nyrt.** hereby notifies the honoured investors about the results of the bond auction held at 6<sup>th</sup> October 2020:

Bond code:	ALTEO NKP/2031
ISIN code:	HU0000360003
Time of auction:	6 October 2020
Date of delivery:	8 October 2020
Bond expiry:	8 October 2031
Offered quantity at face value:	HUF 3.8 billion
Bids submitted at face value:	HUF 9.75 billion
Accepted quantity at face value:	HUF 3.8 billion
Amount of cash proceeds (face value * average price * quantity):	HUF 3.91 billion
Interest type:	Fix interest
Coupon:	2.45 %
Average price:	102.9605 %
Yield:	2.1178 %
Value of mid-swap closest to maturity:	1.76 %
Spread over mid-swap:	36 bp

Budapest, October 6, 2020.

ALTEO Nyrt.

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